

STRATEGIC TAX GROUP

YOUR TAX PROFESSIONAL



Our Services

Individual and Business Services

The road to reaching your financial goals is not always as straight and smooth as you would like. Strategic Tax Group is the partner you need to help you steer clear of any surprises, and pitfalls that may happen along your journey. We treat your individual, estate, and business tax needs with the utmost care and attention to detail, to help you achieve your financial goals.

Our Services

Strategic Tax Group offers a wide array of services tailored to meet your specific tax and business needs, including:

- ◆ Tax return preparation and compliance
- ◆ Comprehensive tax planning
- ◆ Estate and gift planning
- ◆ Payroll taxes
- ◆ Sales tax
- ◆ Excise tax
- ◆ IRS issues
- ◆ Bookkeeping for your business
- ◆ Business consulting
- ◆ Incorporating / LLC formation

Our Solutions

Our expertise in tax and business matters allows us to cater to each client's specific set of circumstances—whether they are entrepreneurs, owners of closely held business, partners of a firm, or high net worth individuals.

We help our clients achieve their business, and personal financial goals by taking a proactive approach to minimize tax obligations, and by providing you the specific and relevant information to make educated planning decisions for the future.

Tax planning—an essential element in the overall tax process—is never overlooked. We work with our clients to create a comprehensive tax plan, and our tax planning professionals periodically review and update the plan, as circumstances change over time.

Qualified Tax and Business Advisors

Tax laws often change dramatically each year. Our continuing education program, coupled with more than 25 years of practical experience helps keeps the professionals at Strategic Tax Group knowledgeable on the latest regulatory updates.

It's important to have a partner working on your behalf to secure your future. Our tax professionals take an integrated and consultative approach to devising custom, high-quality tax strategies. We listen and respond.

Strategic Tax Group...your partner in tax and business for you, your family, and your business.

To contact Strategic Tax Group, call **972-788-1524** or email info@strategictaxgroup.com
Visit our web site at www.strategictaxgroup.com